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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Major Operating Information for the Third Quarter of 2016” published by China Railway Group Limited on the Shanghai Stock Exchange website on 14 October 2016 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

13 October 2016

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), YAO Guiqing and ZHANG Zongyan; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.

A Shares Stock Name:	A Shares Stock Code:	Announcement No.:
China Railway	601390	Lin 2016-059
H Shares Stock Name:	H Shares Stock Code:	Announcement No.:
China Railway	00390	Lin 2016-059

Announcement of China Railway Group Limited on Major Operating Information for the Third Quarter of 2016

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liability for the truthfulness, accuracy and completeness of the contents.

The Company hereby announces its major operating information for the third quarter of 2016 as set out below for your information.

I. Major operating information

Business segment		July to September 2016		Aggregate amount for the current year		
		Number Of newly-signed projects	Value of newly-signed contracts (RMB'00,000,000)	Number of newly-signed projects	Value of newly-signed contracts (RMB'00,000,000)	Increase/decrease over same period last year
Infrastructure construction		1017	2762.8	2616	6348.8	42.7%
Including	Railway	345	1310.1	840	2321.7	54.2%
	Highway	92	316.9	236	763.3	13.3%
	Municipal works and others	580	1135.8	1540	3263.8	43.8%
Survey, design and consulting services		N/A	49.5	N/A	119.6	2.5%
Engineering equipment and component manufacturing		N/A	71.3	N/A	185	-1.8%

Property development	N/A	61.3	N/A	195.5	3%
Other businesses	N/A	139.9	N/A	413.4	-27.8%
Total	/	3084.8	/	7262.3	31.7%

Among the above information, major operating information on property development during this period is set out below:

	July to September 2016	Aggregate amount for the current year	
	Area/value	Area/value	Increase/ decrease over same period last year (%)
Newly acquired land reserve (’0,000 m ²)	17.26	24.82	77.1%
Area that has commenced construction (’0,000 m ²)	108	169	-19.5%
Area that has completed construction (’0,000 m ²)	118	198	11.1%
Contract area (’0,000 m ²)	68	201	0.6%
Contract value (RMB’00,000,000)	61.3	195.5	3%

Note:

1. The “value of new contracts” for property development represents the value of the property sales contracts signed by the Company.
2. The above operating indicators and data are preliminary statistics and for reference only, and may vary from the information disclosed in the periodic reports due to various uncertainties.

II. Progress of material projects signed but not yet implemented

The Company currently does not have any material projects signed but not yet implemented.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
14 October 2016